



Lankin
REAL ESTATE GROWTH LP/TRUST

Why Invest?



Total targeted annual net return
10% - 12%



Target annualized cash distributions of
6% - 8%,
paid quarterly



2% Dividend
Reinvestment Discount



Personal and corporate
tax advantages



Long-term equity
growth and quarterly
cash distributions

Portfolio by region



1 - CAMBRIDGE

2 - HAMILTON

3 - MISSISSAUGA

4 - BRAMPTON

5 - TORONTO

PURCHASE OPTIONS (FOR EMD ADVISORS)

	SERIES E	SERIES G	SERIES H
FUND CATEGORY	Limited Partnership	Limited Partnership/Trust	Limited Partnership
MINIMUM INVESTMENT	\$10,000	\$5,000	\$50,000
TARGETED ANNUALIZED DISTRIBUTION	6% of Net Asset Value Dripouts of 2%	6% of Net Asset Value Dripouts of 2%	8% of Initial Investment Dripouts of 2%
COMMISSION	4.5%	7.5%	5.5%
TRAILER	0.75% of NAV	1% of Subscription value beginning in Year 6	None
REDEMPTION FEES	Year 1: 6% Year 4: 3% Year 2: 5% Year 5: 2% Year 3: 4% No Redemption Fees After 5th Year of Investment	Year 1: 6% Year 4: 3% Year 2: 5% Year 5: 2% Year 3: 4% No Redemption Fees After 5th Year of Investment	Year 1: 3% Year 2: 2% Year 3: 1% No Redemption Fees After 3rd Year of Investment
FUNDSERV CODE	N/A	N/A	LP: AXC 2053

Refer to the Offering Memorandum dated May 1, 2025 for additional details.

INVESTOR SERVICES: For additional information please contact our team at inquiry@lankin.com or 905.452.1305.

Product of:



DISCLAIMER: While the information presented in this investor document has been researched and thought to be reasonable, in general, real estate investment is highly speculative, real estate values can go up, but they can also go down, and thus LANKIN INVESTMENTS, PARTNERS AND/OR THEIR AGENTS CANNOT AND DO NOT GUARANTEE ANY RATE OF RETURN OR INVESTED AMOUNT OR INVESTMENT TIMELINE.

Past performance may not be indicative of future return. Targeted returns are not guaranteed and are subject to performance assumptions and risk factors, including real estate and financing risks that are summarized in the Offering Memorandum, which may cause actual results to vary materially. Any forward-looking statements herein are subject to the assumptions and risk factors stated in the Offering Memorandum.

Investors are required to conduct their own investigations, analysis, due diligence, draw their own conclusions, and make their own decisions. Any areas concerning taxes, or specific legal or technical situations should be referred to lawyers, accountants, consultants, realtors, or other professionals licensed, qualified or authorized to render such advice. This is not a solicitation for investments. Investments are sold only to investors that qualify under applicable prospectus exemptions. Please read disclosure and/or due diligence documents carefully. This offering is void where prohibited. Not every potentially interested party is eligible to invest. Minimum investment amounts and hold periods apply.