

Lankin
Real Estate Growth LP / Trust
 FUND DETAILS – Series F

Asset Manager	Lankin Investments
Fund Type	Limited Partnership /Trust
Fund Status	Offering Memorandum
Fund Inception	2017
Fund Valuation	Quarterly
Distribution Frequency	Quarterly (6% of NAV)
Purchases	Monthly
Investment Minimum	\$10,000
Redemptions	Monthly
Management Fee	1.50% of NAV
Performance Fee	7% of Net Income
Registered Investment	Available through Trust version
Fundserv Codes	LP: AXC 2043 Trust: AXC 2033
Fund Administrator	SGGG
Auditor	BDO Canada LLP
Legal Counsel	Borden Ladner Gervais LLP (BLG)
Appraiser	Avison Young

Highlights
\$322M⁺

 Assets under
management

18

Properties

1,370

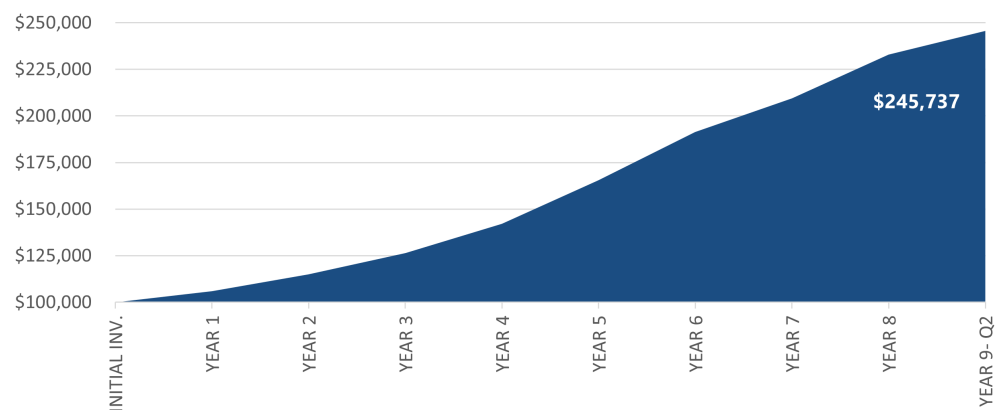
Units

11.3%¹

 5 Year
Annualized
Returns

Overview

Lankin Real Estate Growth LP is a diversified portfolio of Canadian multi-family real estate located in core markets that provides investors with equity growth and quarterly cash distributions. The fund generates consistent returns by implementing value creation strategies that seek to improve the operational efficiency of our assets, leading to sustained equity and cashflow growth over time.

Performance Results²
GROWTH OF \$100,000 INVESTED SINCE INCEPTION

CALENDAR RETURNS

Calendar Returns	2017	2018	2019	2020	2021	2022	2023	2024	Q2 2025
Series A	6.0%	8.6%	9.9%	12.4%	11.1%	15.3%	8.6%	10.5%	4.1%
Series F	–	–	–	–	16.4%	15.6%	9.5%	11.2%	3.9%

TRAILING RETURNS

Periodic Returns	3-Month	6-Month	1-Year	3-Year	4-Year	5-Year	Since Inception
Series A	2.0%	4.1%	9.8%	10.7%	11.0%	11.3%	11.2%
Series F	2.3%	3.9%	10.0%	11.1%	11.5%	–	11.8%

(1) Based on 5-year Series A total return including DRIP. (2) All returns include participation of DRIP.

Why Invest?



Total targeted annualized returns of 10% - 12%



Target annualized cash distributions of 6.0% of net asset value, paid quarterly



2% Dividend Reinvestment Discount



Personal and corporate tax advantages



Long-term equity growth and quarterly cash distributions

Portfolio by region



1 – CAMBRIDGE

2 - HAMILTON

3 - MISSISSAUGA

4 - BRAMPTON

5 - TORONTO

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Past performance may not be indicative of future return. Targeted returns are not guaranteed and are subject to performance assumptions and risk factors, including real estate and financing risks that are summarized in the Offering Memorandum, which may cause actual results to vary materially. Any forward looking statements herein are subject to the assumptions and risk factors stated in the Offering Memorandum.

Investors are required to conduct their own investigations, analysis, due diligence, draw their own conclusions, and make their own decisions. Any areas concerning taxes, or specific legal or technical situations should be referred to lawyers, accountants, consultants, realtors, or other professionals licensed, qualified or authorized to render such advice. This is not a solicitation for investments. Investments are sold only to investors that qualify under applicable prospectus exemptions. Please read disclosure and/or due diligence documents carefully. This offering is void where prohibited. Not every potentially interested party is eligible to invest. Minimum investment amounts and hold periods apply.

PRODUCT OF:



Lankin
INVESTMENTS



INVESTOR SERVICES:

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